



ALSEA, S.A.B. DE C.V. AND SUBSIDIARIES
CONSOLIDATED INCOME STATEMENTS FOR THE THREE AND SIX MONTHS
ENDED AS OF JUNE 30, 2007 AND 2006
(Thousands of Mexican pesos in purchasing power as of June 30, 2007)

	Three months ended		Six months ended	
	June 30		June 30	
	2007	2006	2007	2006
Net sales	\$ 1,698,111	1,498,407	3,240,582	2,760,459
Cost of sales	567,609	514,994	1,089,416	954,608
Gross profit	1,130,502	983,413	2,151,166	1,805,851
Operating expenses	830,679	741,398	1,624,445	1,350,177
Depreciation and Amortization	104,940	73,516	204,396	136,735
Operating Income	194,883	168,499	322,324	318,940
Integral cost of financing				
Interest expense, net	7,436	10,275	14,698	30,058
Foreign exchange loss (gain)	(355)	2,328	353	3,585
Monetary position loss (gain)	(613)	1,396	1,841	43
	6,468	13,999	16,892	33,686
Other (Products) Expense, net	256	(66,549)	5,179	(9,884)
Income before taxes	188,160	221,049	300,253	295,138
Income Tax	49,812	41,371	85,364	82,805
Income (Loss) before equity income of affiliates	138,348	179,678	214,889	212,333
Equity income of affiliates	348	(5,379)	1,080	(10,777)
Continue Operations Result	138,695	174,299	215,970	201,556
Discontinued Operations Result	5,812	(382)	5,322	(766)
Consolidated net income	144,507	173,916	221,291	200,790
Minority Interest	3,219	1,846	3,714	3,323
Majority interest net income	141,288	172,070	217,577	197,467

